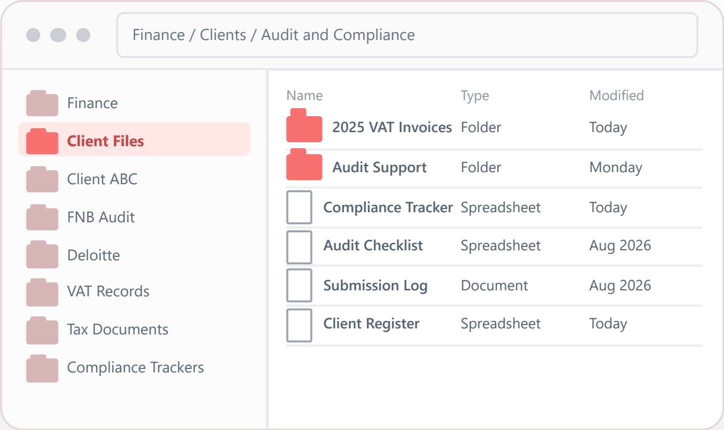
Eckho Desktop

FINANCE AND COMPLIANCE

Every Invoice. Every Deadline. Every Gap — Instantly Visible.

Eckho Desktop gives finance and compliance teams instant visibility across all client and audit folders.

> Ask one question and find the invoice, client record, audit gap, tax document, compliance status, or deadline note you need.



AUDIT SEASON WITHOUT THE FOLDER CHASE

Audit season means pulling documents from years of records across dozens of clients. Eckho Desktop means nothing gets missed and nothing takes hours to find.

Before
Searching client folders, opening spreadsheets, checking audit files, chasing missing documents, updating trackers manually.

With Eckho Desktop
Ask once, find the file, understand the gap, update the record.

THE FOUR FINANCE WORK ACTIONS

Work directly across your existing finance folders.

Find.
Surface invoices, statements, VAT records, audit files, client documents, deadline notes, and compliance records across folders.

Explain.
Summarise audit folders, missing documents, client file status, compliance gaps, and finance records in plain language.

Update.
Add notes, audit trail updates, submission dates, document received notes, and client follow-up records directly into the correct file.

Change.
Edit a compliance tracker, client status register, audit checklist, finance log, or deadline record based on your instruction.

REAL FINANCE AND COMPLIANCE DEMO SCENARIOS

Ask naturally. Work with the real records.

Find

EXAMPLE PROMPT
"Find all VAT invoices for Client ABC from Q3 2025"

WHAT ECKHO DOES
"Scans all finance folders and returns matching files."

Explain

EXAMPLE PROMPT
"What documents are still missing for the FNB audit file?"

WHAT ECKHO DOES
"Reads the audit folder and lists what is present versus what is still missing."

Update

EXAMPLE PROMPT
"Add a note to the Deloitte file: Final statements submitted 4 August 2026."

WHAT ECKHO DOES
"Writes the note to the audit trail log."

Change

EXAMPLE PROMPT
"Update the compliance status for Client XYZ to Compliant in the master tracker."

WHAT ECKHO DOES
"Edits the master compliance tracker file directly."

Deadline view

Tax submissions · Audit responses · Client follow-ups · Compliance reviews

This month

MORE REAL-LIFE QUESTIONS

- "Which clients still have missing tax documents?"
- "Find all invoices older than 90 days for Client ABC."
- "Summarise the audit status for the FNB file."
- "Which compliance deadlines are due this month?"

WHO USES IT

- Accountants
- Auditors
- Compliance Officers
- Bookkeepers
- Finance Admins
- Tax Teams
- Client File Managers
- Audit Support Teams

Built for teams who live inside client folders, audit packs, spreadsheets, finance records, and compliance trackers.

Why finance and compliance teams care

- Find invoices and finance documents faster
- Reduce manual folder searching
- Understand client file status quickly
- See missing audit documents clearly
- Keep audit trails and trackers updated
- Keep sensitive financial files local and private

Privacy and control

- Your files stay on your machine
- No upload to the cloud
- Works with your existing finance folders
- No folder migration needed
- You control the files, folders, and access
- Sensitive client and finance records stay private

Ask across client folders · Find the source records · Understand the gap · Update the correct file

Ask your reseller for a finance and compliance demo.

See how Eckho Desktop works with your existing client, audit, and finance folders.

Visit eckho.ai

Find. Explain. Update. Change.